



Monday

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| 10:00 – 1:00 | Executive Committee Meeting & Lunch |
| 1:30 | Focus Group Gatherings <ul style="list-style-type: none">• Orientation for New Foundation Staff• Controllers/Treasurers/CFOs• Stewardship/Learning Leaders/Planned Giving Staff• Communication/Marketing Staff• Executive Directors/CEOs |
| 3:00 | NAUMF Community Introductions
Panel Discussion – “Trade Secrets: What We’ve Learned” featuring NAUMF community members |
| 6:00 | Opening Celebration Dinner, <i>Hosted by Merrill Lynch</i> |

Thank you to the 2024 Sponsors:

Merrill Lynch *Platinum*
Ren (Formerly Stellar) *Platinum*
Wespath *Platinum*
Cargill Associates *Gold*
Dakota Wesleyan University *Gold*
Hardy Reed *Gold*
Horizons *Gold*
SouthCol *Gold*
Foundant *Silver*
Lake Institute on Faith and Giving *Silver*
United Methodist Insurance Program *Silver*

Tuesday

7:30 – 8:30	Breakfast
8:30 – 9:00	Welcome & Worship
8:00 – 1:00	<i>Spouse activity:</i> Arizona-Sonora Desert Museum, www.desertmuseum.org Cost per person (includes transportation): \$25.00 per adult
9:00 – 12:00	Learn and Connect Sessions 9:00 – 9:45 Session #1 10:00 – 10:45 Session #2 11:00 – 11:45 Session #3
12:00 – 1:00	Jurisdictional Lunches
1:00 – 2:00	Legacy Giving Trivia!
2:00 – 6:00	Connection Time – <i>Spouses invited to participate</i>
6:00	Dinner off sight at “The Playground,” <i>Hosted by Ren</i> <i>Transportation provided</i>

Wednesday

7:30 – 8:30	Breakfast
8:30 – 9:00	Worship
8:30 – 2:00	<i>Spouse activity:</i> Trip to Tubac, AZ – historic village and destination for the arts! www.tubacaz.com , Cost per person – Complimentary
9:00 – 10:00	Featured Speaker – Dr. Dan Heist, Assistant Professor of Public Administration and Nonprofit Management at the Romney Institute of Public Service and Ethics at Brigham Young University and co-founder of the Donor-Advised Fund Research Collaborative (DAFRC)
10:00 – 10:30	Break
10:30 – 11:30	Continued conversation with Dr. Heist
11:30 – 1:00	Lunch, <i>Hosted by Wespeth</i>
1:30 – 3:30	Business Session & Adjournment
4:00 – 5:00	Closing Reception